



IT IS HEREBY ADJUDGED and DECREED that the below described is SO ORDERED.

Dated: November 20, 2017.

**TONY M. DAVIS
UNITED STATES BANKRUPTCY JUDGE**

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

IN RE:	§	
	§	CHAPTER 11
BULLIONDIRECT, INC.	§	
a/k/a BD, BDI AND B DIRECT, INC.,	§	CASE NO. 15-10940-tmd
	§	
DEBTOR.	§	
	§	

**ORDER GRANTING MOTION UNDER
BANKRUPTCY RULE 9019 TO APPROVE A SETTLEMENT AGREEMENT
BETWEEN THE TRUSTEE AND DILLON GAGE**

The Court has considered the *Motion Under Bankruptcy Rule 9019 to Approve a Settlement Agreement Between the Litigation Trustee and Dillon Gage* (the “Motion”)¹ filed by Gregory S. Milligan, as trustee (the “Trustee”) of the BDI Litigation Trust (the “Trust”), section 1123(b) successors under the confirmed chapter 11 plan of reorganization of BuillionDirect, Inc. (“BDI” or the “Debtor”), jointly with Dillon Gage, Incorporated of Dallas and Diamond State Depository, LLC d/b/a International Depository Services of Delaware (collectively, “Dillon Gage”), and finds as follows: (i) the Court has jurisdiction over the matters raised in the Motion

¹ Undefined capitalized terms have the meaning set forth in the Motion or, as applicable, the Settlement Agreement.

pursuant to 28 U.S.C. §§ 157 and 1334; (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (iii) the relief requested in the Motion is in the best interests of the Trust and its beneficiaries; (iv) proper and adequate notice of the Motion, as expedited, has been given and that no other or further notice is necessary; (v) all objections, whether filed or unfiled, are hereby overruled in their entirety; (vi) the standards of Federal Rule of Bankruptcy Procedure 9019(a) have been satisfied; and (vii) upon the record herein after due deliberation thereon good and sufficient cause exists for the granting of the relief as set forth herein. **The Court therefore ORDERS the following:**

1. The Motion is **GRANTED** in all respects.
2. The Settlement Agreement (in a form substantially similar to Exhibit 1 as attached to the Motion) is approved as being fair and equitable and in the best interest of the Trust, its beneficiaries, the Debtor's creditors and bankruptcy estate (to the extent such estate remains). To the extent authority is necessary under the Plan, the Trustee is hereby authorized to execute the Settlement Agreement on behalf of itself and the Trust and take any other steps necessary to consummate the Settlement Agreement and the releases contemplated therein. In the event of any conflicts between the terms of this Order and the terms of the Settlement Agreement, the terms of the Settlement Agreement shall prevail.
3. Dillon Gage is hereby ordered, jointly and severally, to pay the Trustee in good funds \$324,500 within five (5) business days of the entry of this Order.
4. Dillon Gage shall perform its obligations under the Letter of Intent described in the Settlement Agreement, and, as set forth more fully in the Settlement Agreement, the Trustee shall remit to Dillon Gage up to \$162,500.00 of the "Contingent Payments" the Trustee receives.
5. The terms and conditions of the Settlement Agreement, including the mutual releases, shall be binding on the Parties, for themselves, their assigns, legal representatives,

predecessors-in-interest, successors-in-interest, including without limitation any successor trustee under chapter 11, chapter 7 or a confirmed plan of reorganization, and on behalf of all persons and entities claiming by, through or on their behalf.

6. This Order shall be effective immediately. The Court reserves jurisdiction over the interpretation and implementation of this Order.

###END OF ORDER###

Order Prepared by:

DYKEMA COX SMITH

/s/ Jesse T. Moore

Jesse T. Moore

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